

API MONTHLY REPORT

Report Date. Dec. 8, 2025

One stop solution supplier
APIs to VEGA



IDEAS FOR BETTER LIFE

APIS Monthly Report

Report Date. Dec 8,2025



Comprehensive



Professional



Objective

03	Overview
03	Exchange Rate
05	Macrolide Series
05	β -lactams Series
05	Aminoglycosides Series
06	Tetracyclines Series
06	Amido alcohols Series
06	Lincomamides Series
06	Quinolones Series
06	Sulfonamides Series
07	Nitrofurans Series



OVERVIEW

Recently, market demand has been sluggish. The midstream and downstream sectors have been replenishing inventories as needed. The price-holding strategies of major manufacturers have not shown significant results. The trade side is mostly on the sidelines. Market funds have returned earlier than in previous years. The transaction range has shifted widely downward. The price of Sodium sulfamethazine is expected to rise due to the support of upstream raw materials. Tilmicosin ended its recent continuous pullback and its price rose slightly this week. Doxycycline hydrochloride, Chlortetracycline sulfate, Tylosin tartrate and others continued to be weak and continued to decline. The market is unlikely to strengthen in the short term and will mainly experience weak fluctuations.

EXCHANGE RATE

The exchange rate is stable at 1USD = 7.07RMB, 1EUR=8.23RMB.



Macrolide Series

TYLOSIN TARTRATE/ TILMICOSIN PHOSPHATE:

In November, the demand for Tylosin, Tilmicosin and Tiamulin was weak. The prices continued to decline from their peak levels. The market inventory was average. the consumption at the terminal market was poor. The number of goods sold at discounted prices increased.

Market price

Tylosin Tartrate Powder -- USD36.2/kg,

Tilmicosin Phosphate -- USD40.5/kg

Tilmicosin Base -- USD46.2/kg.

Tiamulin Fumarate -- USD31.2/kg.

ERYTHROMYCIN THIOCYANATE:

In November, Erythromycin Thiocyanate's market supply is relatively tight, supported by strong demand. The inquiries and purchases are moderate. The market price ranges from USD46.7 to USD63/KG.

AZITHROMYCIN:

In November, the market supply is abundant and the prices are stable. The inquiries and purchases are moderate. Market price is about USD145/KG.

B-lactams Series :

AMOXICILLIN, AMOXICILLIN SODIUM:

Ampicillin and Ampicillin Sodium For ampicillin, the market price is basically stable, with a year-on-year decrease of nearly 40%. For ampicillin sodium, the market price has decreased by 0.6% month-on-month and by more than 10% year-on-year. The market trend in November has been on the weaker side.

Aminoglycosides Series :

NEOMYCIN SULPHATE:

The manufacturers' price support has continued, Neomycin sulphate is at stable market trend. The price is around FOB USD19.0-20.0/BOU.

GENTAMICIN SULPHATE:

Downstream demand is average, transactions are sluggish, prices follow market trends, and the market price index remains stable but weak. The price is around FOB USD145.0-153.0/BOU.

STREPTOMYCIN SULPHATE:

The quotations from mainstream factories remained stable, supported by end user demand. The trade market's inquiries and purchases were light, and the market price index remained stable.

The price is around FOB USD33.0-37.0/BOU.

Tetracyclines Series :

OTC HCL:

Current the market still stable, weak stable. Market price keep same as before but the trend may go down.

Current market price is around USD12.5-13.3/KG.

DOXYCYCLINE HCL:

Market demand is quite , most of end user buy for use for current, the Major mfg want to raise the price but failed, most of customer still wait and see. Now price trend is going down slowly, most of customer's reasonable target price can be negotiated. Market price is around: usd42.5-43.3/kg

Amido alcohols Series :

FLORFENICOL:

In Nov, the Florfenicol market still kept a weak situation and market price is around USD 20.5-21/KG. the price now is already at bottom level and no more drop space, but base on the market demands, it also hard to go up next. the end users are mainly make purchasement base on current demands, next it needs to attention the supplying status as near to end of year.

Lincomamides Series :

LINCOMYCIN HCL:

Market decrease. Currently price decrease to around FOB USD49.5-51.5/BOU according to different MFG.

Quinolones Series :

ENROFLOXACIN BASE:

The supply has been stable recently, and the market remained steady in the fourth quarter. Export transactions for Enrofloxacin at ton-level or above have consistently ranged between USD21.5–22.8/KG. Currently, the main production capacity is relatively concentrated, and prices are expected to remain stable in the short term. We are monitoring whether there may be signs of a rebound by the end of the year.

CIPROFLOXACIN HCL:

The supply remained stable in the fourth quarter, with a steady market performance. Market prices have ranged around USD19.1–19.9/KG. We will continue to monitor supply and demand dynamics closely going forward.

Sulfonamides Series :

The overall price of Sulfonamides Series products and market demand are relatively stable at November, but the lead time is relatively tight around 2~3 weeks. The end user customers purchase on demand. Need to pay attention to the market transaction situation and shipment situation.

Sulfadiazine Sodium: about USD 18.5~19.0/KG

Sulfamethazine Sodium: about USD12.5~13.0/KG

Trimethoprim: about USD28.0~28.5/KG

Sulfamethoxazole: about USD12.6~12.8/KG.

Nitrofurans Series :

FURALTADONE/FURAZOLIDONE:

The supplying and production from main makers are stable, and lead time will be in Dec. Furaltadone market price is around USD22.0/KG. Furazolidone market price around USD16.0/KG.

***ONE-STOP
GREEN ADDITIVES
MANUFACTURER AND SUPPLIER***

VEGA GROUP



www.vegapharma.com

www.vegafeed.com

www.prumix.com